

INSTALLATION GUIDE

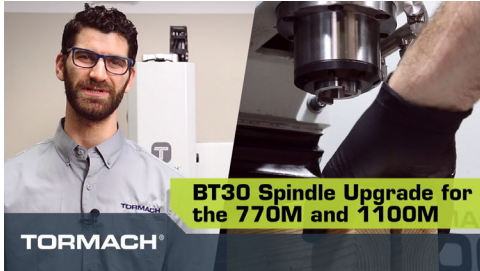
BT30 SPINDLE UPGRADE KIT FOR 770M+

PURPOSE

This document gives instructions on installing the BT30 Spindle Upgrade Kit for 770M+.


? LOOKING FOR A VIDEO?

Before you begin, select the image below to watch a walk-through video of this entire installation procedure.



PRODUCT INFORMATION

Product: BT30 Spindle Upgrade Kit for 770M+ (PN 50473)

Quantity	Description
1	9-Position Terminal Block (PN 32634)
1	<u>770 Spindle Pulley Belt (PN 31435)</u>
1	BT30 Spindle Assembly, 770MX (PN 39591)
1	BT30 Clamping Unit Installation Tool (PN 50385)
	 Note: Keep this item to use in the future if you need to replace the pull stud clamping unit. This item isn't used in this installation procedure.
1	Cord Grip (PN 38758)
3	Cable Tie (PN 32791)
3	Cable Tie Holder (PN 33193)
1	Magnetic Encoder, Readhead (PN 38299)
1	Motor Pulley Spacer, 770 (PN 31595)
2	Screw, Button Head Cap (Flanged), M5 × 0.8 - 10, Stainless Steel (PN 38205)
1	Spanner Wrench (38-42 mm) (PN 31038)
1	VFD, 770MX (PN 35717)



Note: If any items are missing, we can help. Create a support ticket with Tormach Technical Support at tormach.atlassian.net/servicedesk for guidance on how to proceed.

REQUIRED TOOLS

REQUIRED TOOLS

This procedure requires the following tools. Collect them before you begin.

- 3 in. (7.6 cm) wooden block, 2
- 6 in. Gear puller
- Flat-blade screwdriver
- Metric hex wrench set
- Open-ended wrenches:
 - 13 mm
 - 19 mm
 - 25 mm
- Phillips screwdriver
- Safety eyewear
- Simple Green (or similar mild degreaser)
- Torque wrench
- WD-40® (or similar water displacement oil)

BEFORE YOU BEGIN

- **M+ Upgrade Required** You must use servo motors with the BT30 spindle. If you haven't yet done so, install the [770M+ Servo Upgrade Kit \(PN 39275\)](#).
- **Power Drawbar Required** You must have a power drawbar to use with the BT30 spindle. Depending on what's installed on your machine, do one of the following:
 - **TTS Power Drawbar Installed** Use the [TTS to BT30 Power Drawbar Conversion Kit \(PN 50474\)](#) to upgrade your existing power drawbar.
 - **No Power Drawbar Installed** Install the 1100MX/770MX Power Drawbar Kit (PN 50433).
- **Keep All Hardware** To install the BT30 spindle, you'll reuse many items currently used on the machine. Keep all hardware unless you're specifically instructed to discard it. If you don't, there's a risk that you won't have the hardware you need to complete the installation.
- **PathPilot v2.4.2 or Later Required** Only PathPilot v2.4.2 and later has settings required to use an MX mill configuration. For information, go to "Update PathPilot" (page 4).

UPDATE PATHPILOT

Before you begin to install this kit, you must verify that the PathPilot controller is updated to the latest version of PathPilot. This is because only PathPilot v2.4.2 and later has settings required to use a BT30 spindle mill configuration.

To update PathPilot, do one of the following:

- "Download and Install an Update File from the Controller" (below)
- "Install an Update File from a USB Drive" (on the next page)

Download and Install an Update File from the Controller

1. Confirm that the PathPilot controller is powered on and out of **Reset** mode.
2. Downloading and installing an update file requires an Internet connection. From the **Status** tab, confirm that the **Internet** button LED light is on. Then, select **Update**.

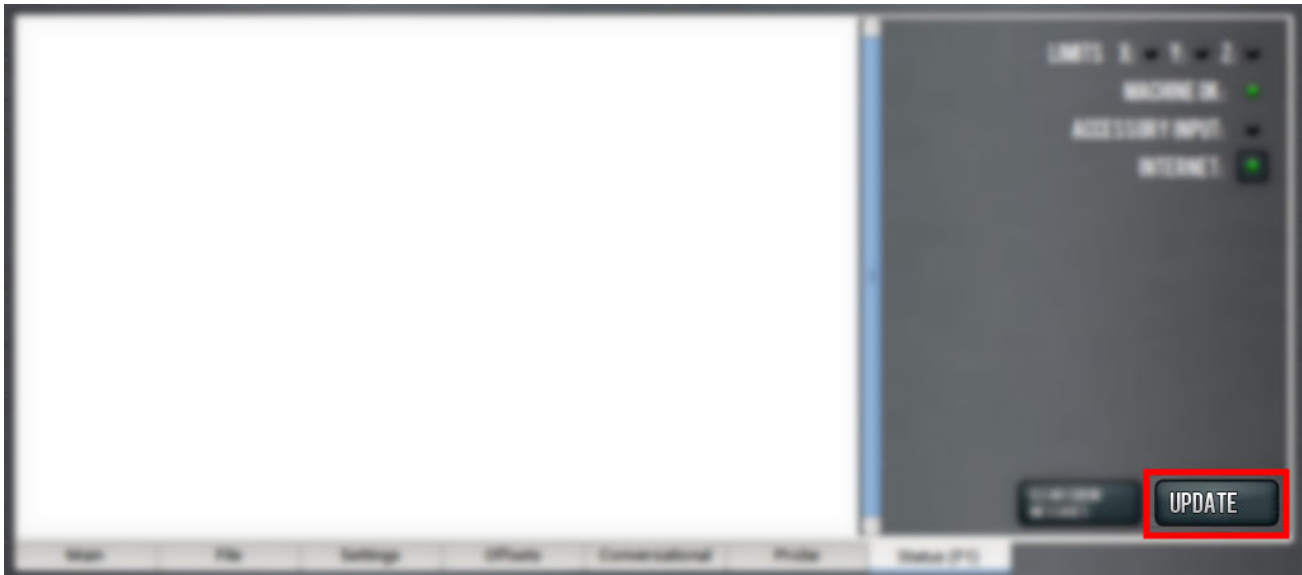


Figure 1: Update button on the Status tab.

3. From the **Software Update** dialog box, select **Check Online**.

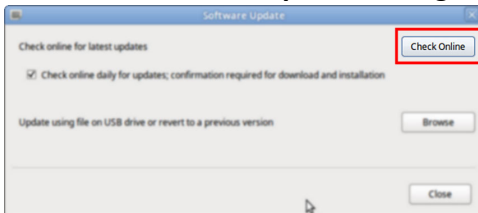


Figure 2: Software Update dialog box.

4. Select **Install**.

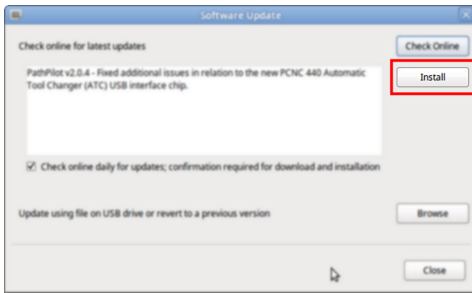


Figure 3: Install button on the Software Update dialog box.

The update file is downloaded, and a notification dialog box displays.

5. From the dialog box, select **OK**.

The update file is installed on the PathPilot controller.

6. Follow the on-screen instructions to restart the PathPilot controller.

Install an Update File from a USB Drive

1. From the [PathPilot support center](#), download the most recent PathPilot update file.
2. Transfer the PathPilot update file to a USB drive.
3. Put the USB drive into the PathPilot controller.
4. Confirm that the PathPilot controller is powered on and out of **Reset** mode.
5. From the **Status** tab, select **Update**.



Figure 4: Update button on the Status tab.

- From the **Software Update** dialog box, select **Browse**.

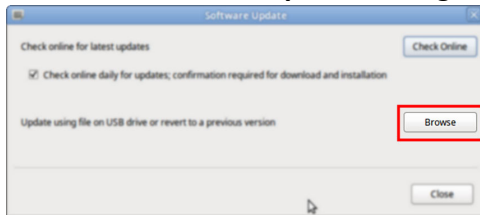


Figure 5: Software Update dialog box.

- From the **Browse** dialog box, select **USB**.



Figure 6: Browse dialog box.

- Select the desired update file, and then select **Update**.
The update file is installed on the PathPilot controller.
- Follow the on-screen instructions to restart the PathPilot controller.

INSTALLATION

Complete the following steps in the order listed:

Remove the R8 Spindle	7
Install the BT30 Encoder	17
Install the BT30 Spindle and Align the Encoder	21
Install the VFD	28
Verify the Installation	31

Remove the R8 Spindle



Tip! For more information while removing original components of the machine, it may help to refer to the "Spindle Head Exploded View" (page 34).

Prepare the Machine

1. Remove any tooling, fixtures, workpieces, or parts from the machine.
2. Jog the spindle nose until it's approximately 6 in. (15.2 cm) above the machine table.
3. Power off the machine and the PathPilot controller.
 - a. Push in the machine's red Emergency Stop button, which removes power to motion control.
 - b. From the PathPilot interface, select **Exit**.
 - c. Turn the Main Disconnect switch to **OFF** on the side of the electrical cabinet.
4. Disconnect any pneumatic air lines on the machine, and verify that the lines are empty.
5. Open the spindle cover and lock it in the up position.

6. Disconnect the spindle motor quick-connect fitting.



Figure 1: Spindle motor quick-connect fitting disconnected.

7. The procedure varies based on your tool changing method. Depending on what's installed on your machine, do one of the following:
 - "Remove the Power Drawbar" (below)
 - "Disassemble the Original Drawbar" (page 10)

Remove the Power Drawbar

1. Confirm that the top air line is labeled **Top**, and the bottom air line is labeled **Bottom**. If the air lines aren't labeled, label them.

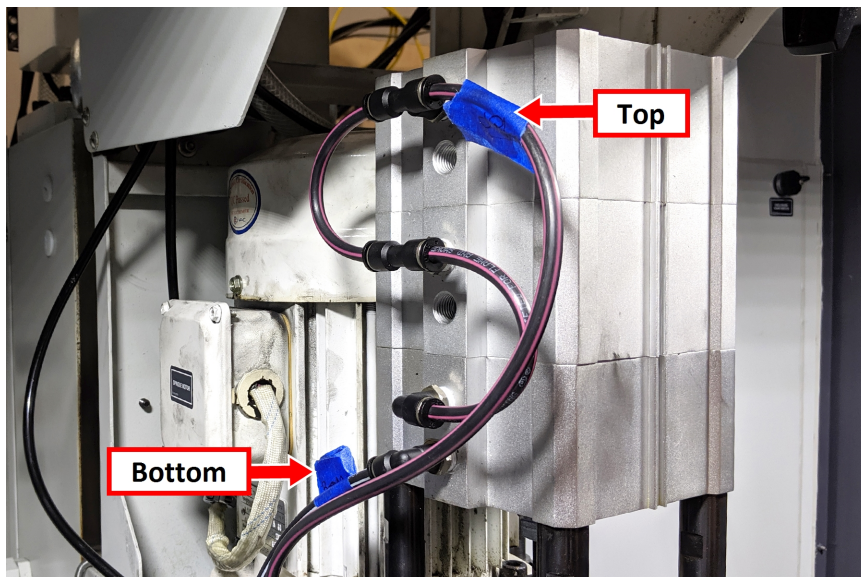


Figure 2: Power drawbar air lines labeled.

2. Disconnect the 1/4 in. air lines from the top and bottom push-to-connect fittings on the power drawbar cylinder.

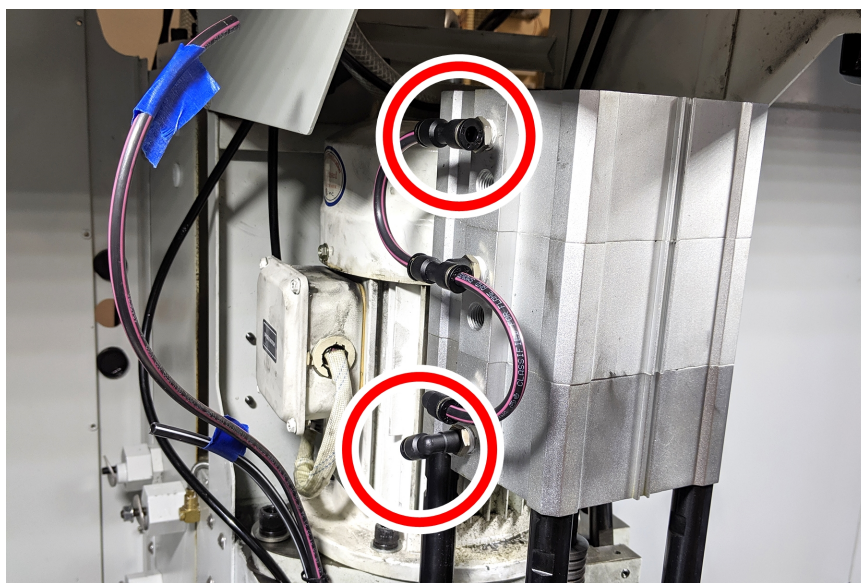


Figure 3: Power drawbar air lines disconnected.

3. Use a 5 mm hex wrench to remove the shoulder screw from the base plate. Then, pull out the quick-release pin.

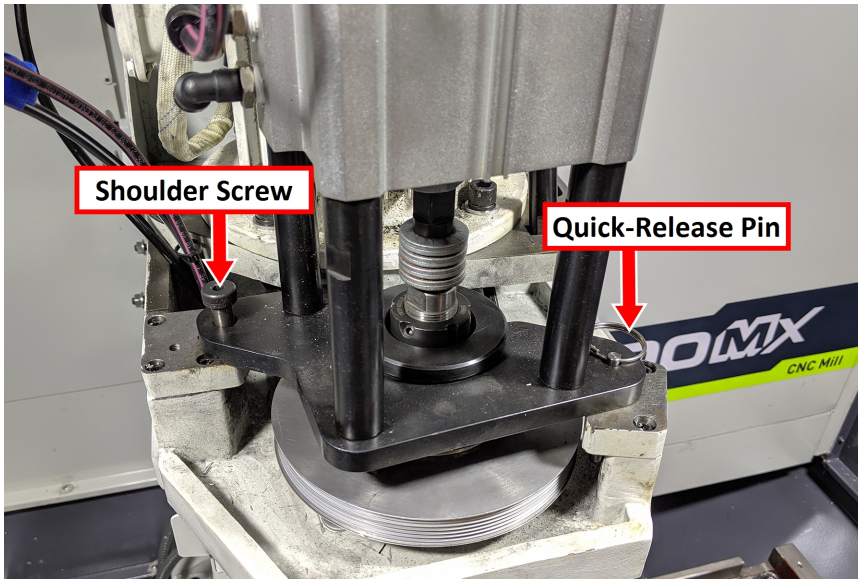


Figure 4: Components to remove on the power drawbar.

4. Remove the power drawbar cylinder.
5. Go to "Remove the R8 Spindle" (page 12).

Disassemble the Original Drawbar

⚠ CAUTION! Loose Objects Hazard: The original drawbar contains spring-loaded hardware, which could quickly become loose, causing serious injury. Before disassembling the original drawbar, you must put on safety eyewear that meets ANSI Z87+.

INSTALLATION

1. Put on safety eyewear.
2. While using one hand to hold the spindle lock arm, use the other to remove the spindle lock arm pivot screw with a 5 mm hex wrench.

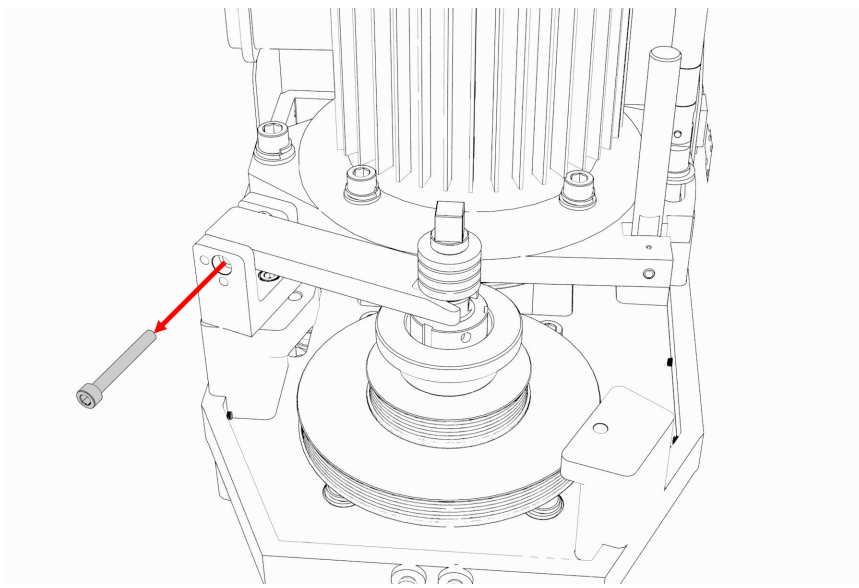


Figure 5: Spindle lock arm pivot screw removed from the original drawbar assembly.



Note: The spindle lock arm assembly contains spring-loaded hardware, which could quickly become loose.

3. Carefully remove the spindle lock arm.

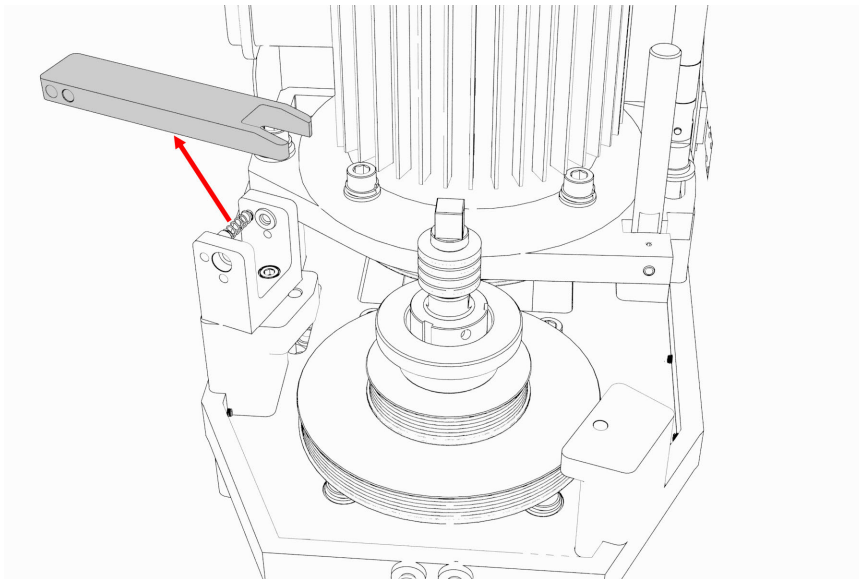


Figure 6: Spindle lock arm removed from the original drawbar assembly.

4. Remove the spindle lock base with a 5 mm hex wrench.

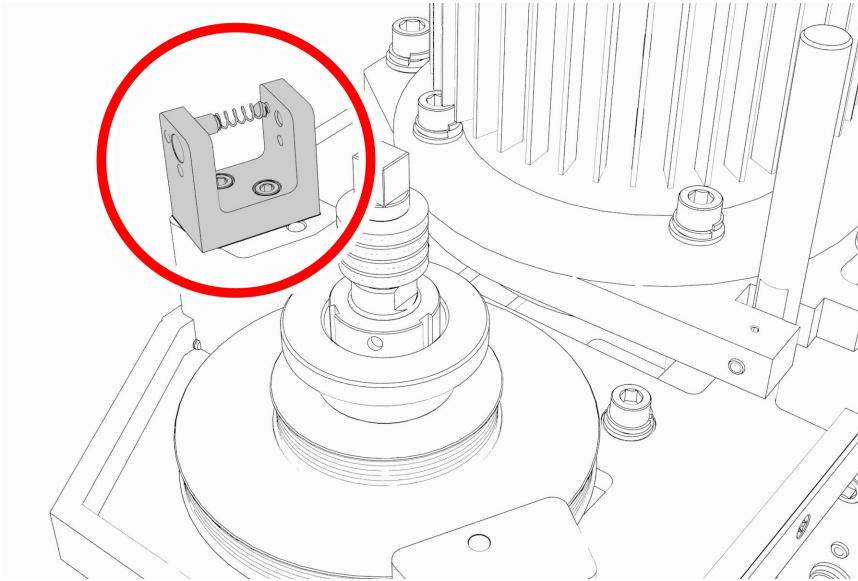


Figure 7: Spindle lock base from the original drawbar assembly.

5. From the spindle door, remove the spindle lock arm with a 4 mm hex wrench.

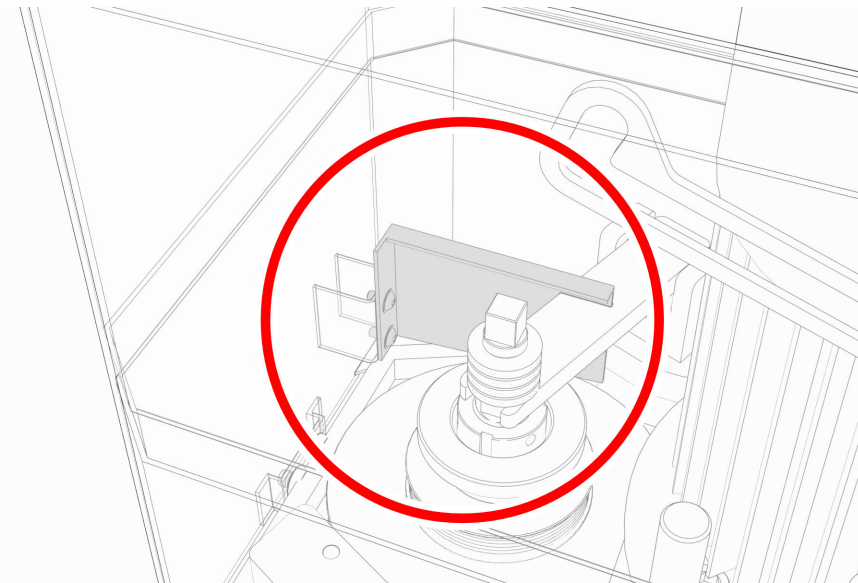


Figure 8: Spindle lock arm on the spindle door.

6. Go to "Remove the R8 Spindle" (below).

Remove the R8 Spindle

7. Remove the existing drawbar assembly (including its spring washers) and the R8 collet with a 13 mm and 19 mm open-ended wrench.

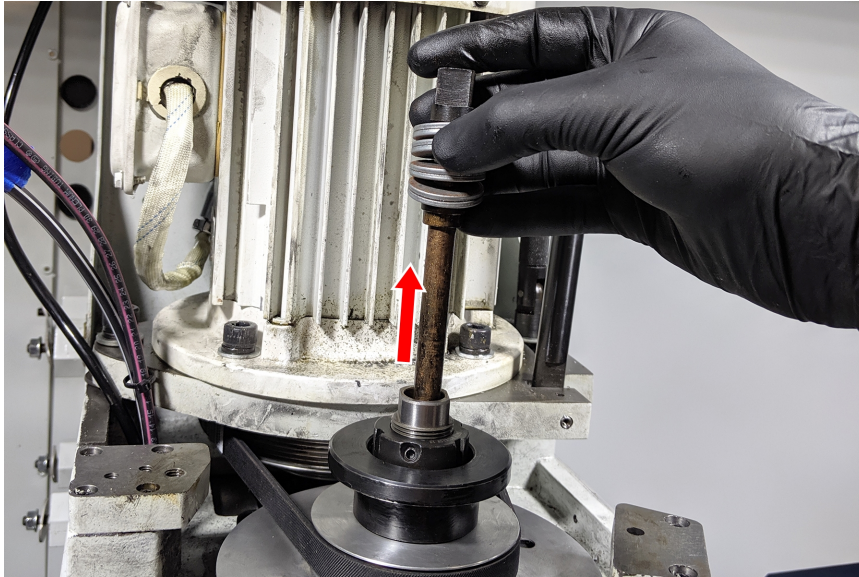


Figure 9: Removing the existing drawbar.

8. Release the tension from the spindle belt, and then remove it from the machine.



Figure 10: Removing the spindle belt.

9. Loosen the three set screws on the pulley retention nut with a 3 mm hex wrench.



Figure 11: Loosening the retention nut's set screws.

10. Remove the pulley retention nut from the machine with the spanner wrench (provided). The pulley retention nut secures the power drawbar flange, pulley, and pulley spacer, which are keyed to the spindle shaft.



Figure 12: Removing the retention nut.

11. Remove the power drawbar flange.



Note: You'll remove the spindle pulley later in this procedure.

12. Power on the machine and the PathPilot controller.
 - a. Turn the Main Disconnect switch to **ON** on the side of the electrical cabinet.
 - b. Twist out the machine's red Emergency Stop button, which enables movement to the machine axes and the spindle.
 - c. Press the Reset button.
 - d. Bring the machine out of reset and reference it.
13. Remove five of the socket head cap screws that secure the spindle flange to the head casting with a 6 mm hex wrench. Set them aside.

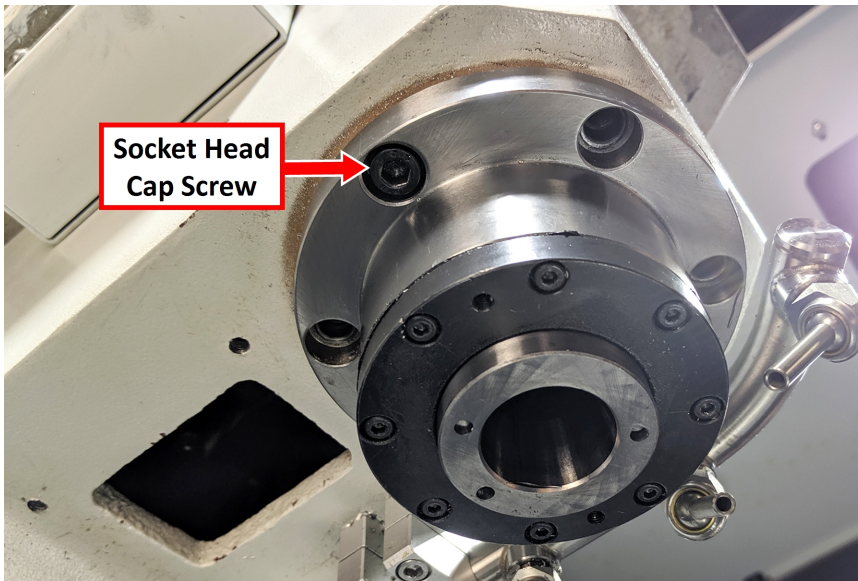


Figure 13: Six socket head cap screws retain the spindle flange.

14. Loosen the remaining socket head cap screw.

CAUTION! The spindle secures to the head casting with six socket head cap screws on the bottom face of the spindle nose. Once you remove them, the spindle will begin to fall out of the casting. You must rest the spindle on a block of wood before removing the final socket head cap screw. If you don't, there's a risk of injury or machine damage.

15. Center the machine table: from the PathPilot interface, in the **MDI Line** DRO field, type `G20 G53 G1 X7 Y-3.75 Z0 F20`. Then select the **Enter** key.
The machine table moves to the center position.

16. Put a 3 in. (7.6 cm) wooden block on the machine table below the spindle nose.



Figure 14: Spindle nose on the wooden block.

17. Slowly lower the spindle until the spindle nose is on the wooden block.
18. Remove the remaining socket head cap screw with a 6 mm hex wrench. Set it aside.
19. Slowly jog the Z-axis up (+Z) to raise the head casting until you have enough clearance to remove the spindle pulley.



Note: You may need to move the spindle pulley back-and-forth as the Z-axis moves up in order to remove it.

20. Continue to jog the Z-axis up (+Z) to raise the head casting until you can remove the spindle.
21. Discard the following items:
 - Drawbar
 - Power drawbar flange
 - R8 collet
 - Retention nut
 - Spindle
 - Spindle pulley

Install the BT30 Encoder

1. Remove the spindle motor's pivot plate locking bolt with a wrench.
2. Remove the M10 socket head cap screw from the pivot bushing.

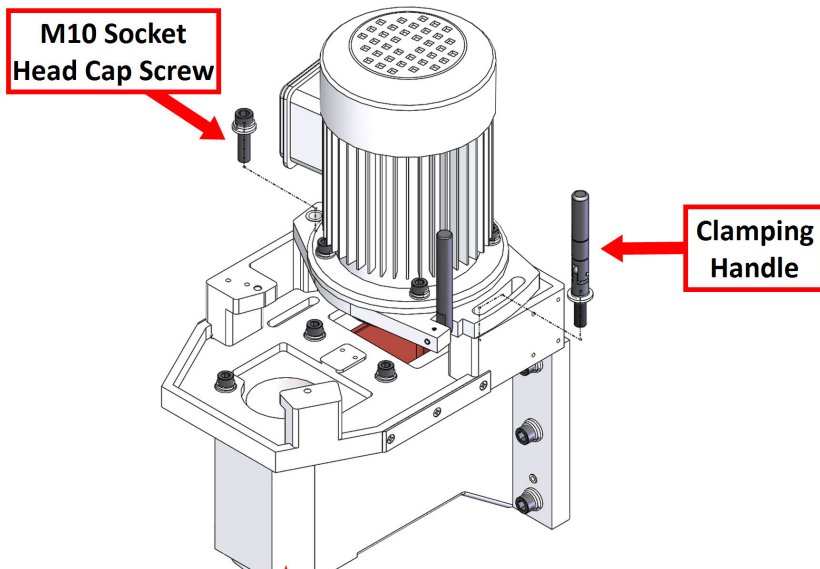


Figure 15: Components to removing the spindle motor and its pivot plate assembly from the spindle head.

3. Remove the spindle motor and its pivot plate assembly from the spindle head. Set the assembly aside.
4. Slowly jog the Z-axis down (-Z) until the spindle motor housing is in a convenient location to work in.
5. Power off the machine and the PathPilot controller.
 - a. Push in the machine's red Emergency Stop button, which removes power to motion control.
 - b. From the PathPilot interface, select **Exit**.
 - c. Turn the Main Disconnect switch to **OFF** on the side of the electrical cabinet.
6. Clean the inside of the spindle motor housing with Simple Green (or similar mild degreaser).
7. Find the encoder read head and its two button head cap screws provided in this kit.

8. Install the encoder read head on the head casting with the button head cap screws using a 3 mm hex wrench. Leave the encoder just loose enough to make final adjustments later in this procedure.

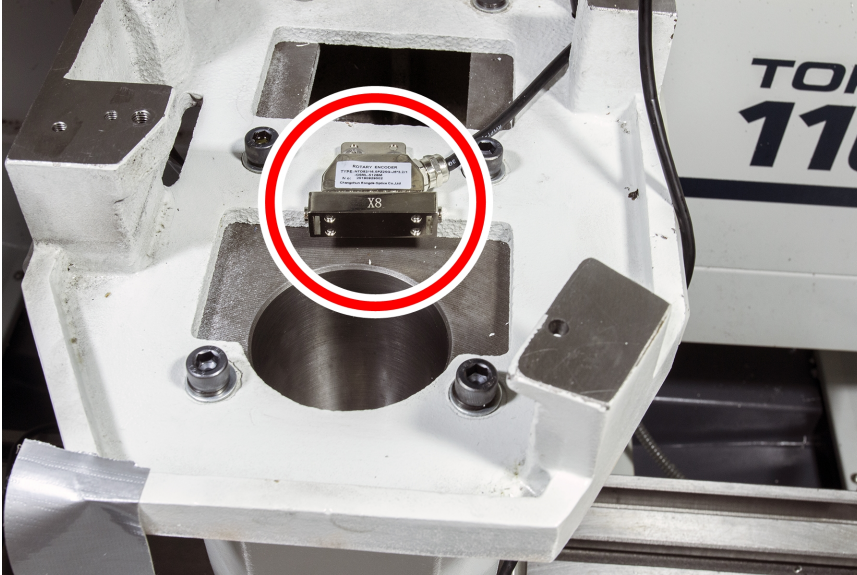


Figure 16: Encoder read head installed on the head casting.

9. Route the wire from the encoder along the floor of the casting, up behind the spindle door switch, and up through the energy chain.

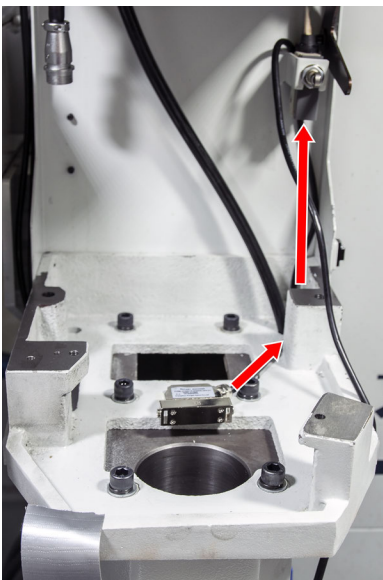


Figure 17: Encoder wiring management.



Tip! We recommend using a piece of heavy-gauge wire as a pull to route the encoder wire through the energy chain.

10. Identify surfaces on which to secure the encoder wire to the machine with the provided cable ties and cable tie holders. Then, clean the surfaces where you'll put the cable tie holders.
11. Put all three cable tie holders in the locations that you just cleaned.

12. While holding one of the cable tie mounts, secure the encoder wire with one cable tie. Repeat for all cable tie holders. Once finished, verify that the encoder wire won't become entangled or damaged.
13. Identify the knockout holes on the top of the electrical cabinet. Remove one, and put one provided cord grip in its place.

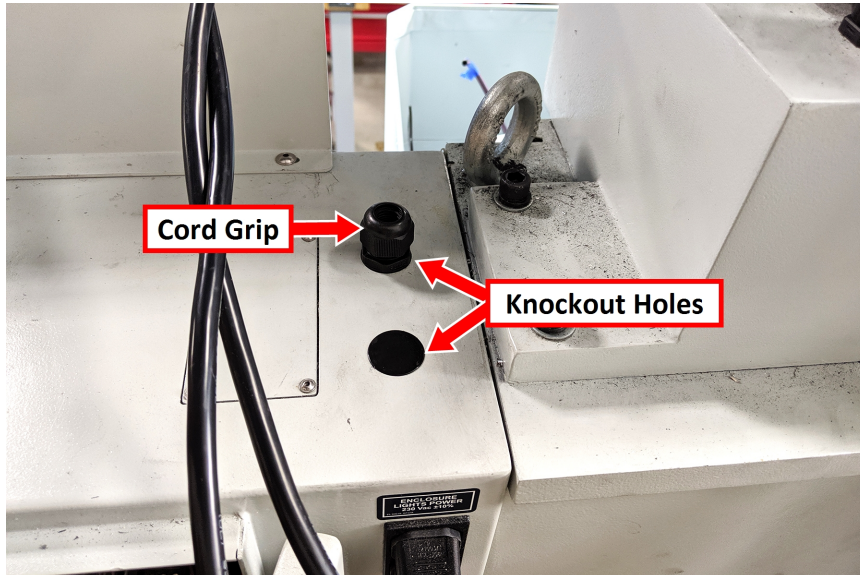


Figure 18: Cord grip installed in place of one knockout hole.

14. Find the encoder wire that you routed through the energy chain. Then, route the wire through the cord grip and into the electrical cabinet.
15. Open the electrical cabinet door.
16. Find the 9-position terminal block provided in this kit.
17. Identify the pin connection locations on the terminal block. Pin 1 is closest to the small triangle on the outside edge of the connector, as shown in the following image. Pins 2 through 8 follow in sequential order.

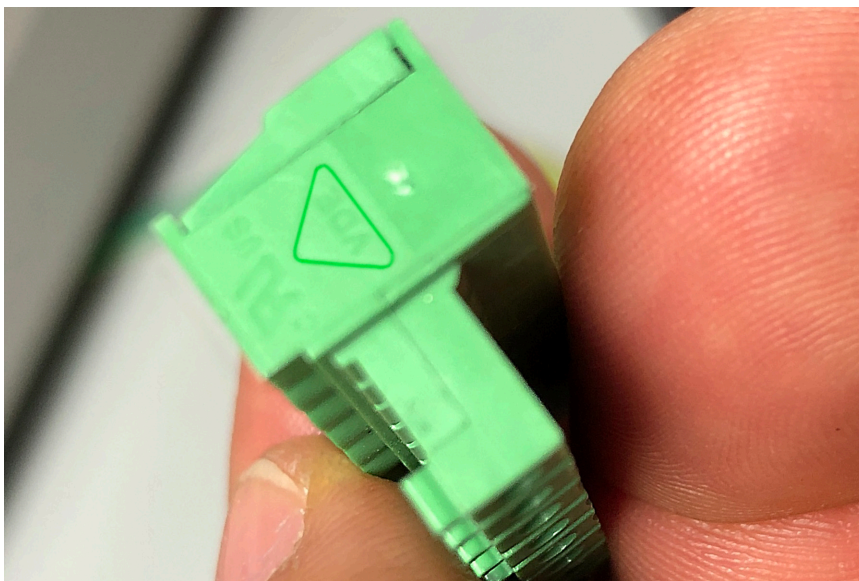


Figure 19: Triangle on the terminal block, which indicates the location of pin 1.

18. Find the encoder wire that you routed through the cord grip into the electrical cabinet. Then, connect each encoder wire to the terminal block as detailed in the following table.

Connector Terminal Number	Encoder Wire Color
J9.1	Red
J9.2	Green
J9.3	Brown
J9.4	White
J9.5	Gray
J9.6	Yellow
J9.7	Orange
J9.8	Black
J9.9	No Connection

19. Inside the electrical cabinet, remove the top wire trough cover and set it aside.
20. On the ECM v1.5 board, identify the J9 connector. For information, see "Machine Control Board (Sheet 5)" (page 33).
21. If necessary, remove any tabs from the wire troughs surrounding the connector so that you can easily make wire connections.
22. Connect the terminal block with the encoder wires to J9 on the ECM v1.5 board.

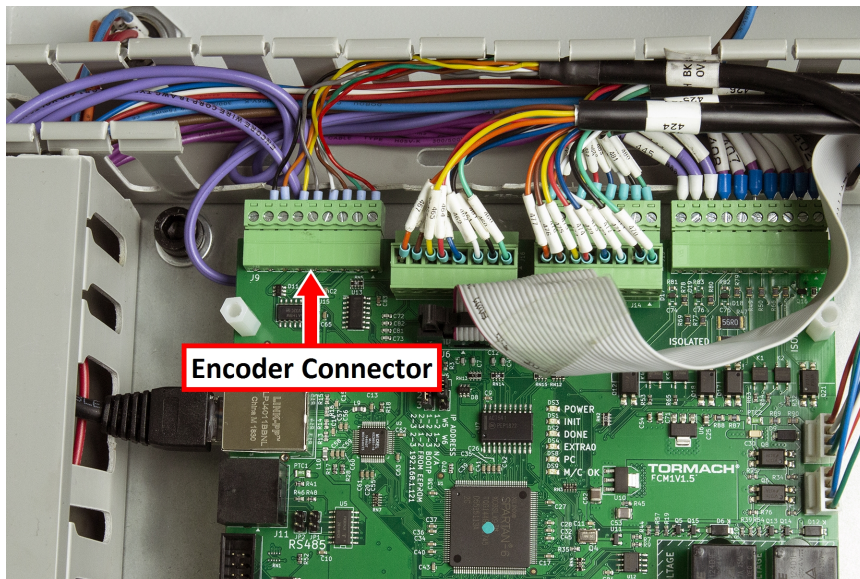


Figure 20: Encoder wire connected to J9 on the ECM v1.5 board.

23. Organize the wires into the wire troughs.
24. Put back the top wire trough cover.
25. Install the motor and its pivot plate assembly back onto the machine.

Replace the Spindle Motor Pulley Spacer

1. Find the motor pulley spacer provided with this kit.
2. Replace the original spindle motor pulley with the two-stage pulley:
 - a. Use a 6 mm wrench to remove the M8 socket head cap screw and washer securing the motor pulley to the motor shaft.
 - b. Remove the spindle motor pulley from the motor shaft with a gear puller.



Tip! If you find it difficult to remove the spindle motor pulley with a gear puller, we recommend carefully using two thin pry bars.

- c. Remove the shaft key and set it aside.
- d. Remove the motor pulley spacer from the motor shaft. Discard the motor pulley spacer.
- e. Put the motor pulley spacer (provided) into the motor shaft.



Note: The provided motor pulley spacer is thicker than the original.

- f. Replace the shaft key that you set aside in Step C.
 - g. Secure the motor pulley with the socket head cap screw and washer that you removed in Step A.
3. Install the motor and its pivot plate assembly back onto the machine.

Install the BT30 Spindle and Align the Encoder



Tip! For more information while installing BT30 components on the machine, it may help to refer to the "Spindle Cartridge Exploded View" (page 37).

1. Power on the machine and the PathPilot controller.
 - a. Turn the Main Disconnect switch to **ON** on the side of the electrical cabinet.
 - b. Twist out the machine's red Emergency Stop button, which enables movement to the machine axes and the spindle.
 - c. Press the Reset button.
 - d. Bring the machine out of reset and reference it.
2. Find the BT30 spindle provided in this kit.

INSTALLATION

3. Disassemble the BT30 spindle:

- a. Use a 4 mm hex wrench to prevent rotation of the drawbar shaft.

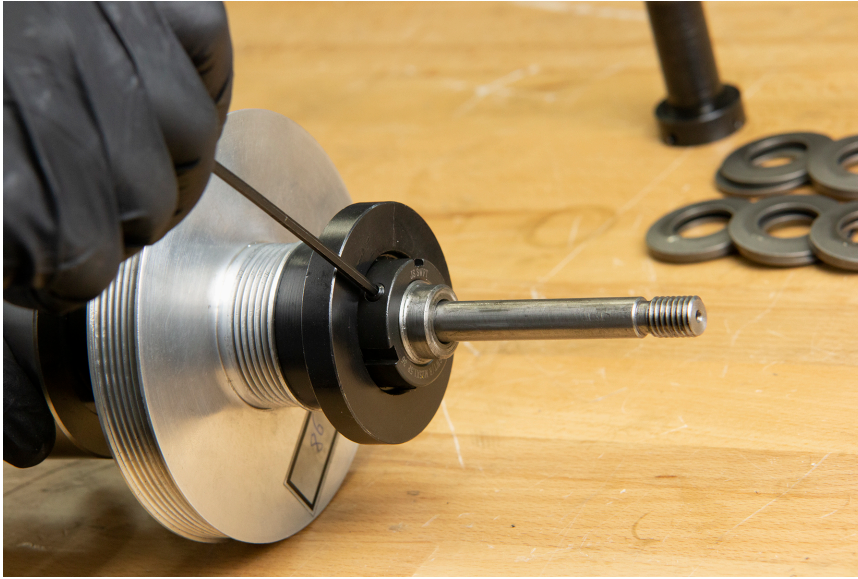


Figure 21: Preventing the drawbar shaft from rotating.

- b. From the top of the drawbar, remove the jam nut with a 19 mm open-ended wrench and remove the disc spring compression nut with a 25 mm open-ended wrench. Some drawbar assemblies also include a number of shim washers beneath the disc spring compression nut. If your spindle includes these, save them and reinstall them in the same location in Step 22.

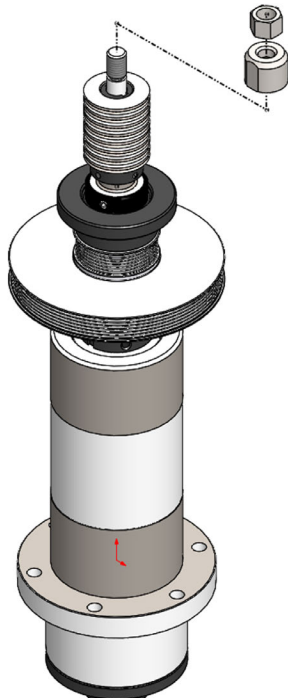


Figure 22: Jam nut and disc spring compression nut removed from the drawbar.

- c. Loosen the two set screws on the disc spring guide with a 2 mm hex wrench, and then remove the following items from the drawbar stack assembly:
- Disc springs, 16
 - Disc spring guide

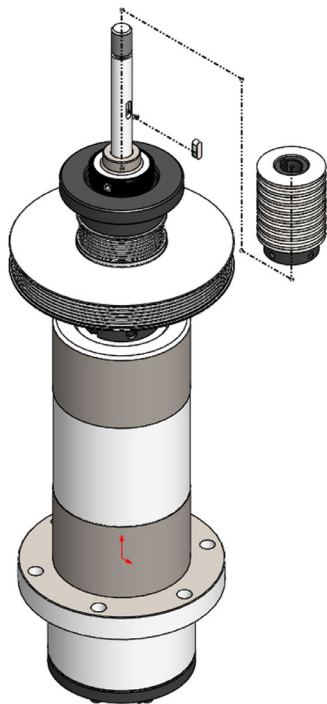


Figure 23: Disc springs and disc spring guide removed from the drawbar.

- d. Loosen the three set screws that secure the retention nut with a 3 mm hex wrench.

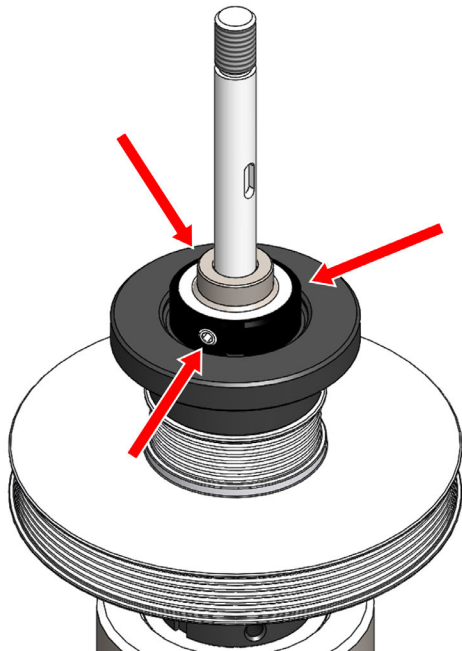


Figure 24: Three set screws on the retention nut.

- e. Remove the retention nut with the provided spanner wrench. Set the retention nut aside.



Figure 25: Removing the retention nut.



Tip! For a better grip on the pulley, we recommend using the old 260 Poly-V belt to hold it in place.

f. Remove the following items from the BT30 spindle:

- Encoder ring
- Power drawbar flange
- Pulley

Then, set all items aside.

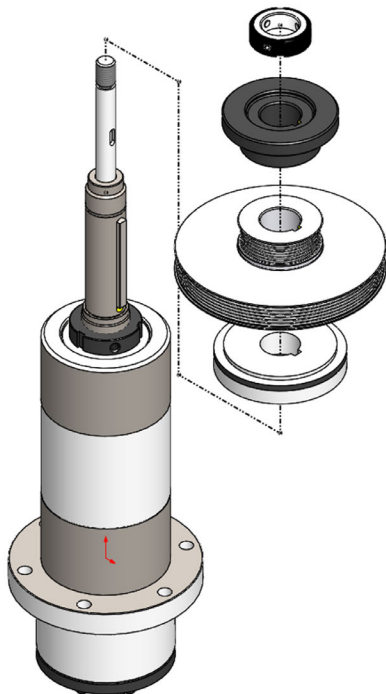


Figure 26: All items from a disassembled BT30 spindle.

4. Put two 3 in. (7.6 cm) blocks of wood on the machine table on either side of the spindle hole.
5. Put a thin coating of WD-40® (or similar water displacement oil) on the outside of the spindle.

6. Identify the hole on the spindle flange as shown in the following image.



Figure 27: Hole on the spindle, which you must verify is pointing toward the machine column to install.

7. Turn the spindle so that the hole is pointing toward the machine column. Then, put the spindle between the two blocks of wood on the machine table.



Figure 28: Z-axis jogged down to move the head casting over about half of the BT30 spindle.

8. Slowly jog the Z-axis down (-Z) until the head casting is flush with the spindle flange.
9. Find the six socket head cap screws that you set aside in "Remove the R8 Spindle" (page 7). Secure the spindle flange to the head casting with one of the socket head cap screws.
10. Slowly jog the Z-axis up (+Z) until you can remove the two blocks of wood from the machine table.
11. Install the five remaining socket head cap screws into the spindle flange.

INSTALLATION

12. Working in a star pattern, tighten all six socket head cap screws to 20 ft lbs.
13. Install the encoder ring with the magnetic ring pointing up (away from the machine table). Then, remove any stickers from the encoder ring.
14. Position the encoder tangent to the encoder ring, setting the distance using a piece of paper (approximately 0.003 in.).
15. Tighten the two flange screws to secure the encoder in place. Remove the shim.
16. Rotate the spindle by hand to confirm that there's no risk of entanglement.
17. Install the pulley and power drawbar flange over the top of the spindle as shown in the following image.

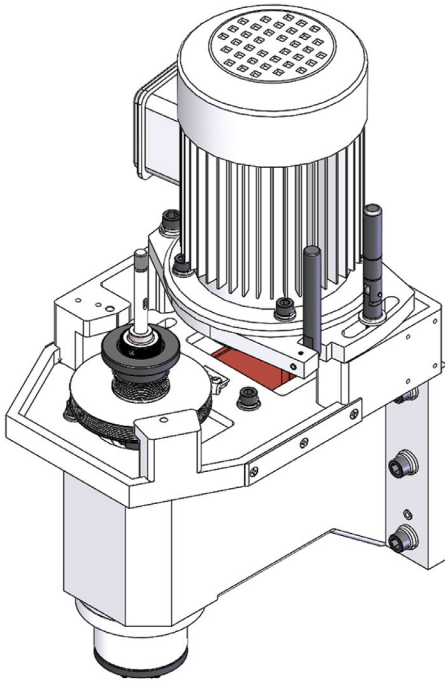


Figure 29: Encoder ring, pulley, and power drawbar flange installed.

18. Reinstall the retention nut with the provided spanner wrench. Secure it by tightening its three set screws with a 3 mm hex wrench.

19. Install the disc spring guide and disc springs. Install disc spring compression nut, jam nut, and any shim washers. Verify that the drawbar preload witness marks are aligned.

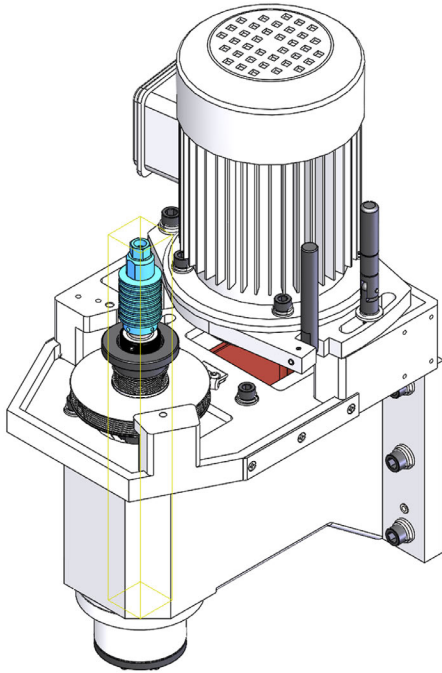


Figure 30: Disc spring guide and disc springs installed.



Note: If the witness marks rubbed off during the installation, tighten the disc spring compression nut until it's snug, secure it with the jam nut, and make further adjustments after completing the Power Drawbar upgrade and/or installation. For information, see "Machining Operations are Loud ("Chatter")" (page 39) (refer to the section regarding insufficient preload of drawbar springs).

20. Install the provided 250 Poly-V belt in high belt position, and then apply tension with the belt tensioner.
21. Reconnect the motor quick-connect fitting.

Install the VFD

⚠ WARNING! Electrical Shock Hazard: You must power off the machine before making any electrical connections. If you don't, there's a risk of electrocution or shock.

1. Power off the machine and the PathPilot controller.
 - a. Push in the machine's red Emergency Stop button, which removes power to motion control.
 - b. From the PathPilot interface, select **Exit**.
 - c. Turn the Main Disconnect switch to **OFF** on the side of the electrical cabinet.
2. Open the electrical cabinet door and identify the variable frequency drive (VFD).
3. Remove the lower wire trough cover from the electrical cabinet and set it aside.
4. Remove the access panel from the VFD with a flat-blade screwdriver and set it aside.

5. Remove all of the wires connected to the VFD with a flat-blade screwdriver, Phillips screwdriver, or torque driver as necessary.
6. Loosen the four mounting screws that secure the VFD to the electrical cabinet with a Phillips screwdriver. Set the mounting screws aside, and remove the VFD from the electrical cabinet.
7. Find the new VFD provided in this kit. Then, remove its access panel with a flat-blade screwdriver, and install it in the electrical cabinet with the four mounting screws that you set aside in Step 6.

8. Install the wires that you removed from the old VFD in Step 5 into the new VFD. Use the following images (and the "Spindle Drive (Sheet 4)" (page 32) wire schematic) to verify all connections.

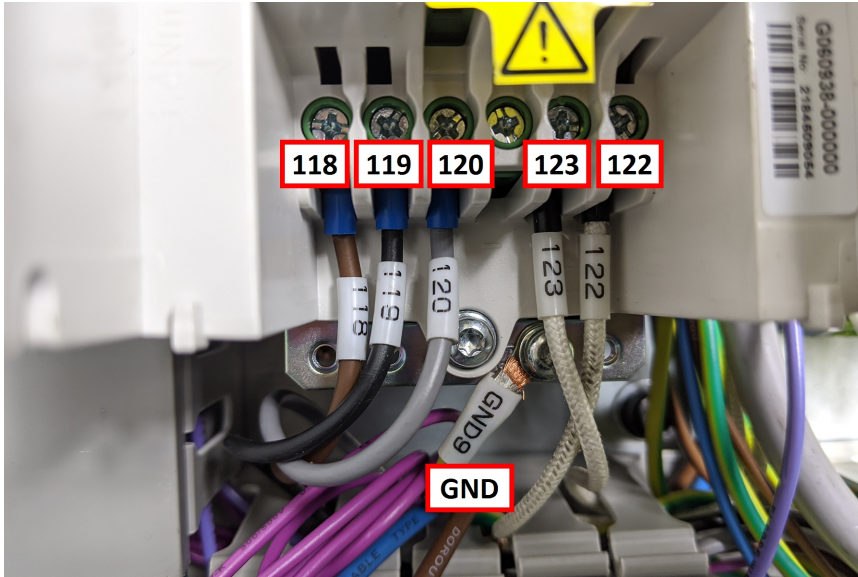


Figure 31: VFD wiring.



Figure 32: VFD wiring.

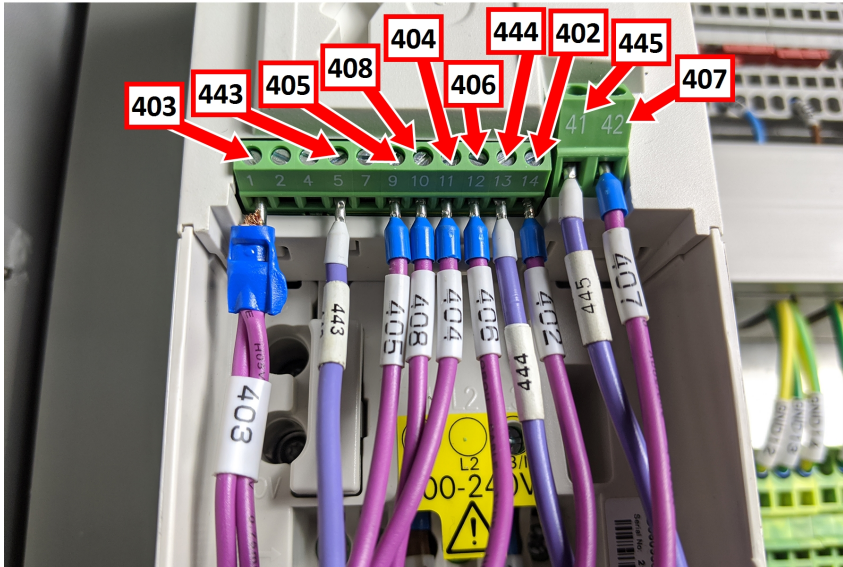


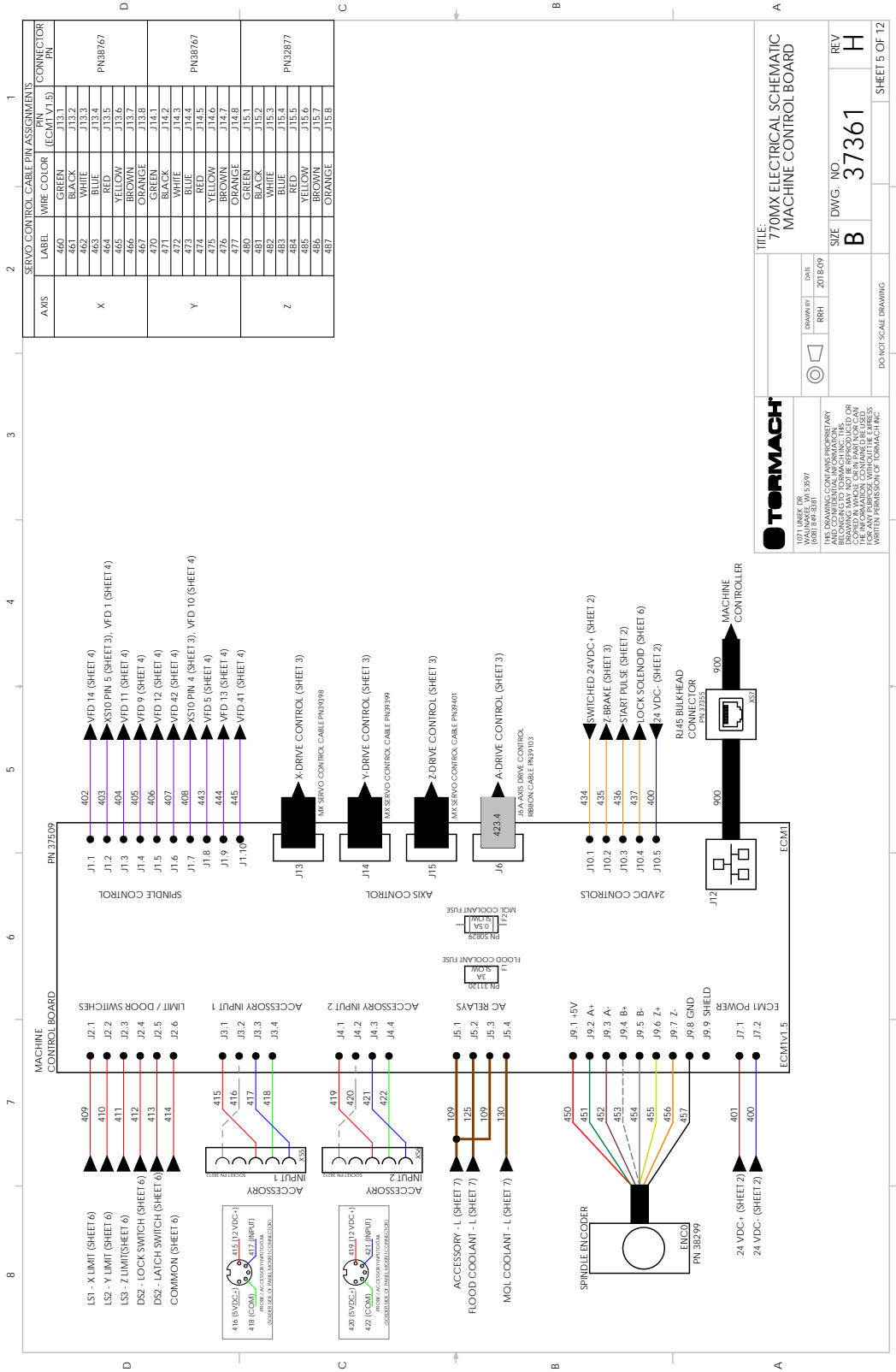
Figure 33: VFD wiring.

9. After double-checking and confirming wire connections, replace the access panel on the VFD.
10. Organize the wires from the VFD into the lower wire trough, and then replace its cover that you set aside in Step 8.
11. Close the electrical cabinet door.

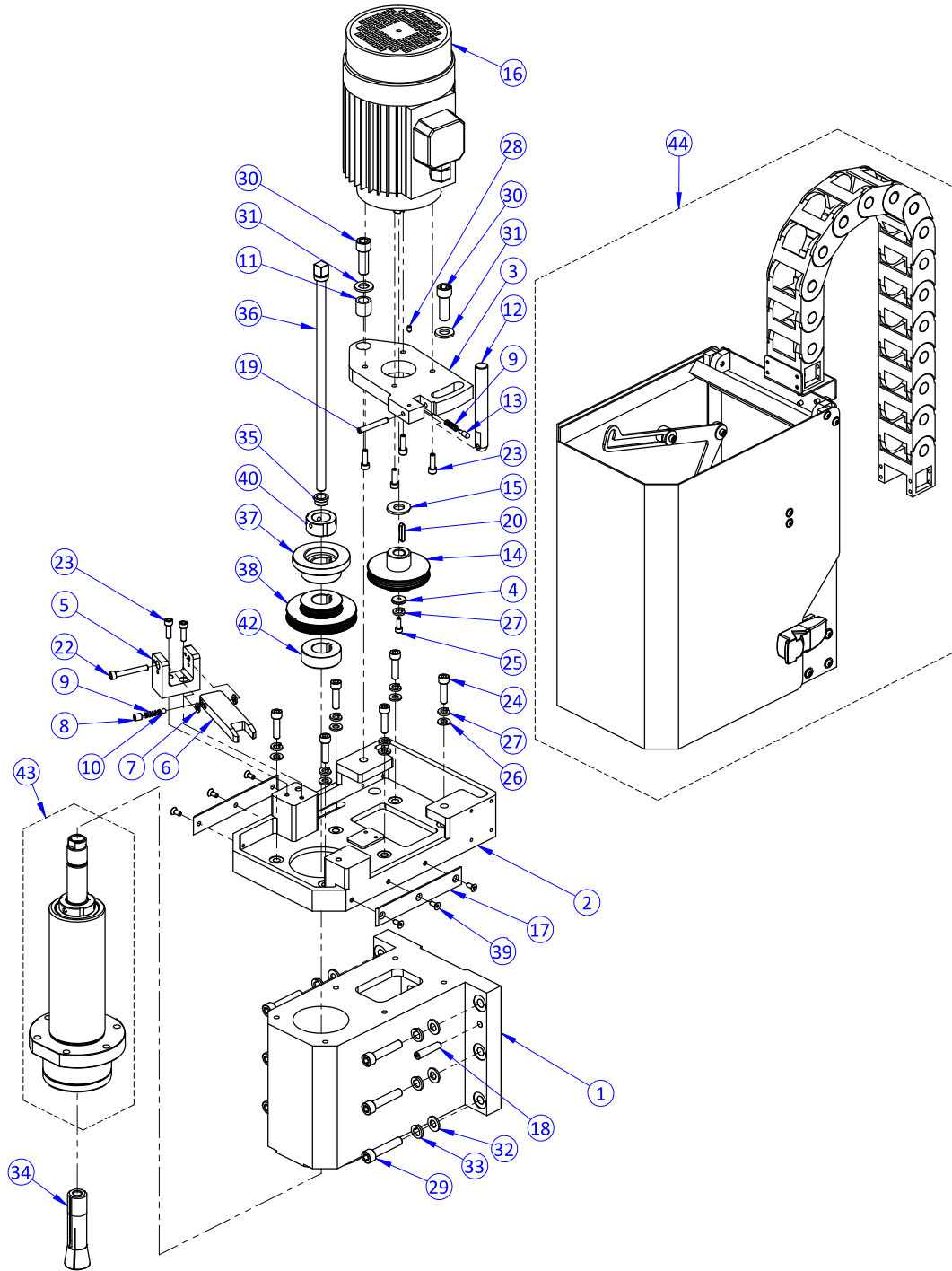
Verify the Installation

1. Power on the machine and the PathPilot controller.
 - a. Turn the Main Disconnect switch to **ON** on the side of the electrical cabinet.
 - b. Twist out the machine's red Emergency Stop button, which enables movement to the machine axes and the spindle.
 - c. Press the Reset button.
 - d. Bring the machine out of reset and reference it.
2. From the PathPilot interface, on the **Main** tab, in the **MDI Line** DRO field, type `ADMIN CONFIG`. Then select the **Enter** key.
In the dialog box, select **OK**.
3. From the **Tormach Machine Configuration** screen, select **770MX**. Then, select **Save and Start**.
The PathPilot interface loads.
4. Bring the machine out of reset and reference it.
5. On the **Main** tab, in the **MDI Line** DRO field, type `ADMIN ENCODER TEST`. Then select the **Enter** key.
Follow the on-screen instructions.

Machine Control Board (Sheet 5)



Spindle Head Exploded View



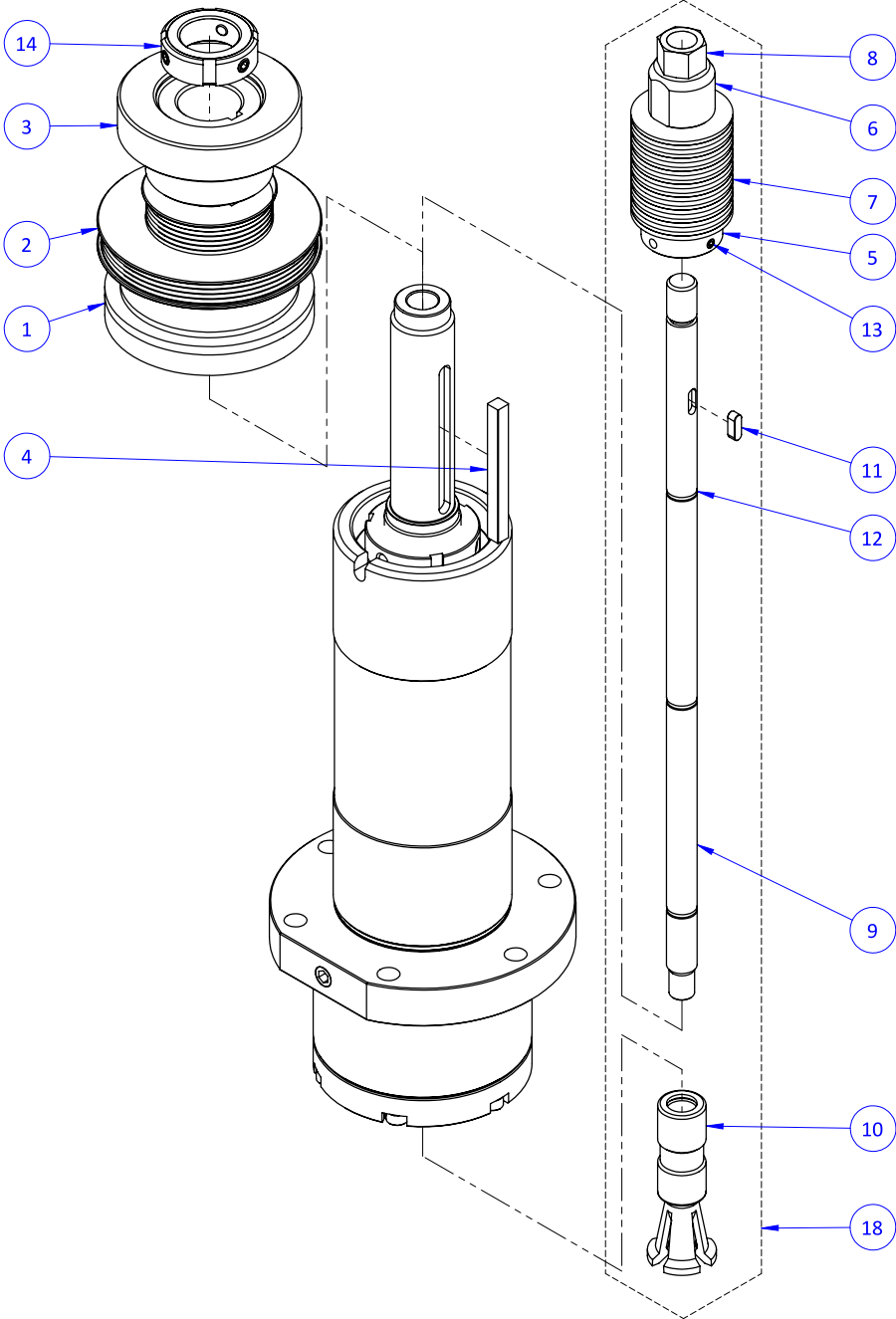
Spindle Head Parts List

ID	Description	Quantity
1	770 Head Casting (PN 31522)	1
2	770 Spindle Motor Base (PN 31548)	1
3	770 Motor Mount Plate (PN 31549)	1
4	Tightening Washer (PN 31536)	1
5	Spindle Lock Base (PN 38716)	1
6	770M Spindle Lock Bar (PN 38718)	1
7	Washer, M6, Nylon (PN 38714)	2
8	Screw, M8 × 1.25 - 10 mm (PN 31682)	1
9	Spring, 6 mm × 20 mm (PN 31559)	2
10	Ball, 6 mm, Steel (PN 38225)	1
11	Pivot Bushing (PN 31555)	1
12	Adjustable Base Handle (PN 31556)	1
13	Pin (PN 31558)	1
14	<u>Motor Pulley, 770 (PN 31571)</u>	1
15	Motor Pulley Spacer, 770 (PN 31595)	1
16	<u>Spindle Motor, 770 (PN 31431)</u>	1
17	Wear Strip, Spindle Door (PN 38451)	2
18	<u>Tapered Dowel Pin, 8 × 40 mm (PN 31544)</u>	2
19	Pin, Pull-out, 6 × 45, M4 × 0.7 Thread (PN 31557)	1
20	Square Key, 5 × 20 (PN 31535)	1
21	<u>Power Drawbar Spring Washer (PN 31319)</u>	7
22	Screw, Socket Head Cap, M6 × 1 - 45 (PN 38715)	1
23	Screw, Socket Head Cap, M6 × 1 - 20 (PN 30832)	6
24	Machine Screw, Socket, M8 × 1.25 - 30 (PN 30544)	6
25	Screw, Socket Head Cap, M5 × 0.8 - 14 (PN 31563)	1
26	Washer, Flat, M8 (PN 30531)	6
27	Washer, Split Lock, M8 (PN 32339)	7
28	Screw, Cone Point Set, M5 × 0.8 - 8 (PN 30337)	1

RESOURCES

ID	Description	Quantity
29	Screw, Socket Head Cap, M10 × 1.5 × 50 (PN 31597)	6
30	Screw, Socket Head Cap, M12 × 1.75 × 35 (PN 35762)	2
31	Washer, Flat, M12 (PN 32473)	2
32	Washer, Flat, M10 (PN 30919)	6
33	Washer, Split Lock, M10 (PN 31684)	6
34	Tormach Tooling System (TTS) Adapter Collet: R8 (PN 50568)	1
35	Power Drawbar Alignment Bushing (PN 31330)	1
36	Drawbar, R8 (7/16-20), 305 mm (PN 38793)	1
37	Power Drawbar Flange ¹	1
38	Spindle Pulley ¹	1
39	Screw, Flat Head Cap, M5 × 0.8 - 12 (PN 38894)	6
40	Bearing Nut, M25 × 1.5, Set Screw (Angled) ¹	1
42	Spindle Pulley Spacer ¹	1
43	R8-TTS Spindle Assembly, 770M (PN 37960) ¹	1
44	Spindle Cover Exploded View	1
¹ R8-TTS Spindle Assembly, 770M (PN 37960) includes the following balanced and matched parts: #37, #38, #40, #42, and #43.		

Spindle Cartridge Exploded View



Spindle Cartridge Parts List

ID	Description	Quantity
1	Magnetic Encoder, Spindle Ring (PN 38298)	1
2	Spindle Pulley, 770MX (PN 39586)	1
3	Flange, 770MX BT30 Power Drawbar (PN 50453)	1
4	Key, Straight, 6 mm × 6 mm - 64 mm (PN 39579)	1
5	Disc Spring Guide, MX BT30 Spindle (PN 39597)	1
6	Disc Spring Compression Nut, MX BT30 Spindle (PN 39598)	1
7	Disc Spring, 40 mm × 20.4 mm × 2.0 mm × 3.10 mm (PN 39689)	16
8	Nut, Jam, M12 × 1.75 (PN 39602)	1
9	Drawbar, BT30 Spindle (PN 39574)	1
10	Clamping Unit, BT30 (PN 39690)	1
11	Key, Straight, 4 mm × 4 mm - 12 mm (PN 39601)	1
12	O-Ring, 9 mm × 12 mm × 1.5 mm, Buna-N (PN 39584)	3
13	Screw, Flat Point Set, M4 × 0.7 - 5 (PN 50455)	2
14	Nut, Bearing, M25 × 1.5 (PN 39589)	1
15	Screw, Flat Point Set, M10 × 1.5 - 8 (PN 50454)	1
16	Screw, Socket Head Cap, M5 × 0.8 - 20 (PN 30357)	6
17	BT30 Clamping Unit Installation Tool (PN 50385)	–
18	Drawbar Core Assembly, MX BT30 Spindle (PN 39599)	–

TROUBLESHOOTING

If you're having troubles with your BT30 spindle, read the following troubleshooting procedures:

Machining Operations are Loud ("Chatterry")	39
Can't Load or Unload a Tool, or the Spindle's Drawbar Drags Against the Power Drawbar Cylinder's Piston Bolt	42

Machining Operations are Loud ("Chatterry")

Cause: Inappropriate cutting parameters or CAM settings.

Probability	How-To Steps
High	<ol style="list-style-type: none"> 1. Verify that you're using the correct cutting parameters: use the feed rate and spindle overrides to adjust cutting parameters during operation. 2. Confirm that tool offsets are correct.

Cause: Worn or broken cutting tools.

Probability	How-To Steps
High	<ul style="list-style-type: none"> ➤ Inspect for worn or broken cutting tools, and replace as necessary.

Cause: Swarf in the spindle or on the tool holder's shank.

Probability	How-To Steps
Medium	<ol style="list-style-type: none"> 1. Inspect inside the spindle and on the tool holder's shank for swarf. If necessary, clean the components. 2. Verify that the spindle and tool holder's contact surfaces are clean, dry, and free of grease or oil.

Cause: Insufficient preload of drawbar springs.

Probability	How-To Steps
Medium	<p>Verify that there's sufficient preload of the drawbar disc springs:</p> <ol style="list-style-type: none"> 1. Examine the shop air pressure, and verify that there's a minimum of 90 psi compressed air at the machine's FRL Filter-Regulator-Lubricator. If the machine's inlet air pressure is too low, it limits the machine's maximum tool clamping force. 2. Tighten the spring stack compression nut and jam nut to increase the tool's clamping force. The compression nut applies force to the drawbar and holds the tool in the spindle taper. Tightening it holds the tool tighter in the spindle, but overtightening it may cause issues with tool release. 3. Adjust the power drawbar cylinder's piston bolt to maintain a 0.5 mm (0.20 in.) gap with the spindle's spring stack when there's no tool loaded in the spindle. Secure the piston bolt jam nut. 4. Verify that the clamping force is increased as high as possible while still smoothly and reliably clamping and unclamping tool holders. If tools aren't releasing smoothly, loosen the spring stack compression nut until they do.

Cause: Under- or over-tightened pull stud.

Probability	How-To Steps
Medium	<p>➤ Use the following items to tighten the pull studs to 40 Nm (30 ft lb) of torque:</p> <ul style="list-style-type: none"> • <u>Socket, BT30 Pull Stud (PN 39420)</u> • <u>Tool Tightening Fixture, BT30 (PN 39681)</u> • Torque wrench <p>Under- or over-tightening the pull studs can cause poor contact between the tool holder and the spindle taper.</p>

Cause: Cracked or broken disc springs.

Probability	How-To Steps
Low	<p>➤ Remove the disc springs from the drawbar assembly and inspect them for damage. If you find any cracked or fractured springs, replace all 16 disc springs in the stack with Disc Spring, 40 mm × 20.4 mm × 2.0 mm × 3.10 mm (PN 39689).</p>

Cause: Incorrect pull stud used for the machine.

Probability

How-To Steps

Low

➤ Verify that all pull studs used in the machine are of the appropriate type.

NOTICE! You must only use BT30-45° (ISO7388-3-JF30-45) type pull studs with this machine (**Pull Stud, BT30-45° (PN 37553)**). Other pull stud types or angles can cause damage to the pull stud clamping mechanism.

If you find incorrect pull studs used in the machine, inspect the clamping mechanism for damage. If you find any damage, replace it with Clamping Unit, BT30 (PN 39690).

Can't Load or Unload a Tool, or the Spindle's Drawbar Drags Against the Power Drawbar Cylinder's Piston Bolt

Cause: Insufficient shop air pressure.

Probability	How-To Steps
High	<ul style="list-style-type: none"> ➤ Examine the shop air pressure, and verify that there's a minimum of 90 psi compressed air at the machine's FRL Filter-Regulator-Lubricator.

Cause: Insufficient or excessive preload of drawbar springs.

Probability	How-To Steps
Medium	<p>Verify that there's sufficient preload of the drawbar disc springs:</p> <ol style="list-style-type: none"> 1. Examine the shop air pressure, and verify that there's a minimum of 90 psi compressed air at the machine's FRL Filter-Regulator-Lubricator. If the machine's inlet air pressure is too low, it limits the machine's ability to unclamp tools. 2. If the spring stack drags against the power drawbar cylinder bolt, tighten the spring stack compression nut and jam nut to increase the tool's clamping force. If you can't load or unload the tool, loosen the spring stack compression nut and jam nut to increase clamping mechanism travel. 3. <i>(Serial numbers ME10048/MF10028 and earlier, three-stack power drawbar only)</i> Adjust the power drawbar cylinder's piston bolt to maintain a 0.5 mm (0.20 in.) gap with the spindle's spring stack when there's no tool loaded in the spindle. Secure the piston bolt jam nut. 4. Verify that the clamping force is increased as high as possible while still smoothly and reliably clamping and unclamping tool holders. Repeat Steps 2-3 as necessary.

Cause: Power drawbar cylinder piston is out of adjustment range. (For three-stack power drawbar cylinders only.)

Probability	How-To Steps
Low	<ol style="list-style-type: none"> 1. Loosen the power drawbar cylinder's jam nut and adjust the piston bolt. Verify that the piston bolt sits within 0.5 mm (0.020 in.) of the spindle's spring stack when there's no tool loaded in the spindle. 2. Secure the jam nut.

Cause: The pull stud clamp has loosened from the end of the spindle's drawbar shaft.

Probability	How-To Steps
Very Low	<ol style="list-style-type: none">1. Use the BT30 Clamping Unit Installation Tool (PN 50385) that was provided either with your machine or with your upgrade kit to verify that the clamping unit is securely tightened onto the drawbar shaft. If the clamping unit is loose:<ol style="list-style-type: none">a. Uninstall the clamping unit and inspect it for wear or damage. If you find any damage, replace it with Clamping Unit, BT30 (PN 39690).b. Reinstall the clamping unit: apply medium-strength (blue) thread-locking compound to the threads, and tighten the clamping unit onto the drawbar shaft with the installation tool.